

Social Determinants of Health (SDH) Screening Sample Workflow

Steps for Clinical Staff During the Clinical Visit

Clinical staff include nurses, medical assistants, and behavioral health specialists, among others.

Take-Aways:

- + Clinical staff are trained to collect sensitive information and have experience collecting sensitive data.
- + Clinical staff can potentially bill for screening time.
- + Administering screening in the exam room ensures that the information is collected in a private setting, rather than the waiting room.
- + Can work very well for New Patient Exams which are longer than other clinical visits.
- Clinical staff typically have heavy workloads and staff burnout is prevalent.
- Timing is difficult. There is risk of not completing the screening if the provider comes into the exam room.

The Steps:

